**INTEREST RATES MARKET NOTICE**

**Date: 19 July 2016**

**Subject:** New Financial Instrument Listing

***(TRANSNET SOC LIMITED –“TSP216; TSP217”)***

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The JSE Limited has granted a listing to **TRANSNET SOC LIMITED** on Interest Rate Market with effect from 21 July 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** TSP216

**Nominal Issued** R 60,000,000.00

**Issue Price** 96.06341%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 19 January 2017

**Books Close Date(s)** 14 January 2017

**Interest Payment Date(s)** 19 January 2017

**Last Day to Register** By 17:00 on13 January 2017

**Issue Date** 21 July 2016

**Date Convention** Following

**Interest Commencement Date** 21 July 2016

**First Interest Payment Date** 19 January 2017

**ISIN No.** ZAG000138280

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TSP216%20Pricing%20Supplement%2020160721.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TSP216%20Pricing%20Supplement%2020160721.pdf)

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** TSP217

**Nominal Issued** R 30,000,000.00

**Issue Price** 91.88861%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 20 July 2017

**Books Close Date(s)** 15 July 2017

**Interest Payment Date(s)** 20 July 2016

**Last Day to Register** By 17:00 on14 July 2017

**Issue Date** 21 July 2016

**Date Convention** Following

**Interest Commencement Date** 21 July 2016

**First Interest Payment Date** 20 July 2017

**ISIN No.** ZAG000138298

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TSP217%20Pricing%20Supplement%2020160721.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TSP217%20Pricing%20Supplement%2020160721.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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